

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

INTERNATIONAL FIDUCIARY CORP., S.A.,
DANIEL ERIC BYER,
MALCOLM CAMERON BOYD STEVENSON,
and PRESTON DAVID PINKETT II

Defendants.

TERRY MARTIN, CD2E, INC., WINCHELL
CORPORATION, M&M TECHNOLOGIES
ROBERT LOWREY, SZE COAST
OPERATING CORP. and

Relief Defendants.

CIVIL ACTION

1:06 -CV-1354
GBL/TRJ

JOINT STIPULATION OF FACTS NOT IN DISPUTE

Pursuant to the direction of the Court, the parties hereby submit the following stipulation of undisputed facts. The parties reserve the right to argue whether certain facts are material to the legal issues before the Court.

STIPULATED FACTS

The parties hereby stipulate and agree that the following is undisputed:

The Defendants

1. International Fiduciary Corporation, S.A. ("IFC") is a Virginia corporation formerly had offices at 1655 Fort Myer Drive, Suite 700, Arlington, Virginia and 1101 Pennsylvania Avenue, N.W., Washington, D.C. IFC was incorporated in Virginia in July 24, 2003.

2. Preston David Pinkett II, age 67, is a resident of Arlington, Virginia.
3. Pinkett has been the President and CEO of IFC since its inception.
4. Pinkett had signatory authority on the bank accounts in the name of IFC where investor funds were deposited (hereinafter referred to as "IFC bank accounts").
5. Malcolm Cameron Boyd Stevenson ("Stevenson") was at one time a resident of Abbotsford, British Columbia.
6. Daniel Eric Byer ("Byer") is a resident of Abbotsford, British Columbia.

The Activities of the "Bond Trader"

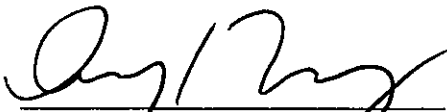
7. William Malloy is an investment advisor who resides in Charlotte, North Carolina.

Dated: Washington, D.C.
April 19, 2007

Respectfully submitted,

For the Defendants:

For the Plaintiffs:



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